

Summary of Consolidated Financial Results for Fiscal Year Ended March 31, 2018 (Japanese GAAP)

May 11, 2018

Listed Stock Exchange: Tokyo

Listed company name: Wealth Management Inc.

Code No.: 3772 URL: <http://www.wealth-mngt.com>

Representative: Kazutoshi Senno, President and Representative Director

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Scheduled ordinary general meeting of shareholders: June 27, 2018

Start of cash dividend payments: June 28, 2018

Securities report to be submitted: June 28, 2018

Supplementary materials: None

Financial Result conference: Not scheduled

(Figures rounded down to nearest million Yen)

1. Consolidated Earnings through the Fiscal Year Ended (FYE) March 31, 2018 (April 1, 2017 to March 31, 2018)

(1) Consolidated Operating Results

(%: change from the same period of the previous year)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|--------------------|-----------------|-------|------------------|-------|-----------------|-------|---|-------|
| | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % |
| FYE March 31, 2018 | 4,601 | 160.3 | 1,647 | 552.1 | 1,549 | 41.7 | 1,192 | 20.3 |
| FYE March 31, 2017 | 1,767 | 15.4 | 252 | △26.7 | 1,093 | 251.2 | 992 | 123.9 |

Note: Comprehensive Profit

FYE March 31, 2018 ¥1,193 million (20.2%)

FYE March 31, 2017 ¥ 992 million (125.6%)

| | Earnings per share | Diluted earnings per share | Return on Equity | Operating profit/total asset | Operating profit/net sales |
|--------------------|--------------------|----------------------------|------------------|------------------------------|----------------------------|
| | Yen | Yen | % | % | % |
| FYE March 31, 2018 | 288.43 | - | 37.7 | 12.9 | 35.8 |
| FYE March 31, 2017 | 239.85 | - | 46.9 | 15.0 | 14.3 |

Reference: Shares of profit/loss of entities accounted for using equity method

FYE March 31, 2018 ¥ 2 million

FYE March 31, 2017 ¥937 million

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|----------------------|-----------------|-----------------|--------------|----------------------|
| | Millions of Yen | Millions of Yen | % | Yen |
| As of March 31, 2018 | 11,863 | 3,740 | 31.5 | 904.49 |
| As of March 31, 2017 | 12,203 | 2,594 | 21.2 | 626.06 |

Reference: Equity capital

As of March 31, 2018 ¥3,740 million

As of March 31, 2017 ¥2,589 million

(3) Consolidated Cash Flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at the end of period |
|----------------------|--------------------------------------|--------------------------------------|--------------------------------------|--|
| | Millions of Yen | Millions of Yen | Millions of Yen | Millions of Yen |
| As of March 31, 2018 | 1,629 | 840 | △1,545 | 1,302 |
| As of March 31, 2017 | 753 | △9,442 | 8,494 | 377 |

2. Dividends

| | Annual dividends per share | | | | | Total dividends paid (annual) | Payout ratio (consolidated) | Dividends to net asset (consolidated) |
|---------------------------|----------------------------|------|-----|-----------------|-------|-------------------------------|-----------------------------|---------------------------------------|
| | 1Q | 2Q | 3Q | Fiscal year end | Total | | | |
| | Yen | Yen | Yen | Yen | Yen | Millions of Yen | % | % |
| FYE March 31, 2017 | - | 0.00 | - | 10.00 | 10.00 | 41 | 4.2 | 2.0 |
| FYE March 31, 2018 | - | 0.00 | - | 20.00 | 20.00 | 82 | 6.9 | 2.6 |
| FYE March 31, 2019 (Est.) | - | - | - | - | - | | - | |

(Note 1) Breakdown of Annual dividends at FYE March 31, 2018: Ordinary dividends JPY10.00-, Special dividends JPY10.00-

(Note 2) Forecast of Annual dividends at FYE March 31, 2019 is not yet confirmed at the moment.

3. Projected Consolidated Results for Fiscal Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(%: change from the same period of the previous year)

The projection of the financial result at the period of FYE March 31, 2019 is under scrutinized. Once the number is identified, we will disclose the information immediately.

* Notes

(1) Material changes in consolidated subsidiaries during period (changes in specific subsidiaries resulting in changes in scope of consolidation): None

(2) Changes of accounting policies, changes of accounting estimates and retrospective restatements

i. Changes in accounting policies resulting from changes in accounting standards, etc.: None

ii. Other accounting policy changes: None

iii. Changes in accounting estimates: None

iv. Restatements: None

(3) Number of shares outstanding (common shares)

i. Number of shares outstanding at the end of the period (including treasury shares)

As of March 31, 2018 4,136,100 shares As of March 31, 2017 4,136,100 shares

ii. Number of treasury shares at the end of the period

As of March 31, 2018 141 shares As of March 31, 2017 44 shares

iii. Average number of shares during the period

FYE March 31, 2018 4,136,016 shares FYE March 31, 2017 4,136,093 shares

(Reference) Overview of Non-consolidated Financial Results

Non-consolidated Results for Fiscal Year Ended March 31, 2018 (April 1, 2017 to March 31, 2018)

(1) Non-consolidated Operating Results

(%: change from the same period of the previous year)

| | Net Sales | | Operating Profit | | Ordinary Profit | | Profit | |
|--------------------|-----------------|-------|------------------|-------|-----------------|---|-----------------|---|
| | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % | Millions of Yen | % |
| FYE March 31, 2018 | 2,767 | 716.5 | 1,252 | - | 1,195 | - | 974 | - |
| FYE March 31, 2017 | 338 | 68.6 | 62 | 233.0 | 32 | - | △5 | - |

| | Earnings per share | Diluted earnings per share |
|--------------------|--------------------|----------------------------|
| | Yen | Yen |
| FYE March 31, 2018 | 235.60 | - |
| FYE March 31, 2017 | △1.38 | - |

(2) Non-consolidated Financial Condition

| | Total assets | Net assets | Equity ratio | Net assets per share |
|----------------------|-----------------|-----------------|--------------|----------------------|
| | Millions of Yen | Millions of Yen | % | % |
| As of March 31, 2018 | 3,575 | 2,339 | 65.4 | 565.70 |
| As of March 31, 2017 | 4,303 | 1,406 | 32.7 | 340.14 |

Reference: Equity capital

As of March 31, 2018 ¥2,339 million As of March 31, 2017 ¥1,406 million

*This summary report is not subject to the auditing procedures.

*Explanation for the proper use of earnings projections, and other special matters

The forecasted financial results described above are based on the information at the time of announcement and certain assumption that is considered reasonable. The actual result may differ materially from the projections due to various factors.